Stock Code: 002271 Stock Name: Oriental Yuhong Announcement No. 2025-100

BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.

THIRD QUARTERLY REPORT 2025

Beijing Oriental Yuhong Waterproof Technology Co., Ltd. (hereinafter referred to as the "Company") and all the members of the Company's Board of Directors hereby guarantee that the contents of this Report are true, accurate and complete and free of any misrepresentations, misleading statements or material omissions.

Important Notes:

1. The Board of Directors, the Supervisory Committee as well as the directors, supervisors and senior management of the Company hereby guarantee that the contents of this Report are true, accurate and complete and free of any misrepresentations, misleading statements or material omissions, and collectively and individually accept legal responsibility for such contents.

2. The Company's legal representative, Chief Financial Officer (CFO), and person-in-charge of the Company's accounting affairs hereby guarantee that the

I Key Financial Information

(I) Key Accounting Data and Financial Indicators

Indicate whether there is any retrospectively restated datum in the table below.

□Yes No

Q3 2025

(exclusive of the effective portion of hedges that is related to the Company's normal business operations)			
Reversed portion of impairment allowance for receivables which are tested individually for impairment	1,616,678.27	4,533,753.96	
Gain or loss on debt restructuring	-38,640,414.96	-31,533,752.93	
Non-operating income and expense other than the above	-2,117,285.55	-4,842,062.14	
Less: Income tax effects	-2,556,496.28	10,846,273.27	
Non-controlling interests effects (net of tax)	-395,932.46	4,257,768.20	
Total	-16,720,031.63	40,572,895.98	--

Other items that meet the definition of exceptional gain/loss:

□Applicable Not applicable

No such cases in the Reporting Period.

Explanation of why the Company reclassifies as recurrent an exceptional gain/loss item listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public—Exceptional Gain/Loss Items:

□Applicable Not applicable

No such cases in the Reporting Period.

(III) Changes in Key Financial Statement Line Items and Explanation of why

Applicable □ Not applicable

1.

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Industrial and Commercial Bank of China Co., Ltd. Fullgoal Research Selected Dynamic Asset Allocation Mixed Type Securities Investment Fund	24,683,837	RMB-denominated ordinary stock	24,683,837
National Social Security Fund-Portfolio 403	23,400,387	RMB-denominated ordinary stock	23,400,387
China Merchants Bank Co., Ltd. ICBC Credit Suisse Value Selection Mixed Type Securities Investment Fund	21,952,717	RMB-denominated ordinary stock	21,952,717
National Social Security Fund-Portfolio 413	18,870,555	RMB-denominated ordinary stock	18,870,555
Xu Limin	18,067,313	RMB-denominated ordinary stock	18,067,313
Ma Ying	13,891,700	RMB-denominated ordinary stock	13,891,700
Related or acting-in-concert parties among the shareholders above	It is unknown whether there is any related party or acting-in-concert party as defined in the Measures for the Administration of the Takeover of Listed Companies among the shareholders above.		
Top 10 shareholders involved in securities margin trading (if any)	The Company's shareholder Ma Ying holds 650,000 shares of the Company's stock through a general securities account and 13,241,700 shares of the Company's stock through a credit securities account.		

1. Investment in the Building of the Project of Green Construction Materials Park in Huadu District of Guangzhou City

On 14 July 2020, the Company signed the *Corporation Agreement* with People's Government of Huadu District of Guangzhou City. The agreement stipulated that the Company should invest RMB3 billion in the building of the project of Oriental Yuhong Greater Bay Area Green Construction Materials Park and International Green Construction Materials Centre in Huadu District of Guangzhou City. The construction period of such a project was estimated to last for 36 months. On 7 August 2020, the Company held the 13th Meeting of the 7th Board of Directors, reviewed and approved the *Proposal for Investment in Establishing Wholly-owned Subsidiaries and Building the Project of Green Construction Materials Park in Huadu District of Guangzhou City*, and agreed that the Company should invest RMB100 million respectively with its equity funds in establishing Guangdong Oriental Yuhong Construction Materials Co., Ltd., Guangdong Oriental Yuhong Construction Technology Co., Ltd., and Fuda Energy-saving Technology Co., Ltd., which were wholly-owned subsidiaries, in Huadu District of Guangzhou City (hereinafter referred to as "related project companies", and the details are subject to approval and registration by business department). Besides, the Company planned to take the related project companies as implementation entities to invest RMB3 billion with self-financing funds in building of the project of Oriental Yuhong Greater Bay Area Green Construction Materials Park and International Green Construction Materials Centre in Huadu District of Guangzhou City. Related project companies have been founded in 2020. As of the date of disclosure of this Report, the Oriental Yuhong Greater Bay Area Greensaving

projects of Oriental Yuhong Shandong Regional Headquarters and Green Construction Material Production Base. Specifically, the investment in regional headquarters was estimated to be RMB100 million, and its construction contents included the realization of functions such as office, conference, training, R&D, presentation, reception, settlement and residence of the Company and its subsidiaries and brands. While the investment in production base was estimated to be RMB800 million, and its construction contents included the R&D and production of new waterproof materials for buildings, 25(n)20(d)BT36(ucd-29(e)4(e)4(n)20( )-109(C)7(55.664 604.73 Tm-29(e)4(e)4(n)20( )

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Oriental Yuhong is RMB250 million. The Company invested RMB225 million of its own funds in the acquisition of 90% interest of Wuhan Oriental Yuhong, while China Construction Third Engineering Bureau Group Co., Ltd. invested RMB25 million of its own funds in the acquisition of 10% interest of Wuhan Oriental Yuhong. As of the date of disclosure of this Report, some production lines of the Wuhan Oriental Yuhong Green Construction Materials Production Base Project have been put into production.

4. Project of the Oriental Yuhong New Materials Industrial Park in Yongfeng County of Ji'an City in Jiangxi Province

On 22 November 2023, a wholly-owned subsidiary of the Company, Oriental Yuhong Mortar & Powder Technology Co., Ltd. (referred to as "Mortar & Powder Group"), signed the Project Investment Agreement with the People's Government of Yongfeng County of Ji'an City in Jiangxi Province. The agreement stipulated that the Mortar & Powder Group intended to invest RMB1 billion in the project of building the Oriental Yuhong New Materials Industrial Park in Yongfeng County with the aim of promoting the R&D and production projects for products including but not limited to mining, white cement, special mortar, decorative mortar, construction powder, architectural coatings, rubber and plastic products, and tubing projects. On the same day, Mortar & Powder Group's wholly-owned subsidiary, Vasa Mining (Ji'an) Co., Ltd., participated in the auction for the exploration license for detailed prospecting of a decorative marble mine in Yongfeng County, successfully bidding with RMB100.5 million. On 22 November 2023, the Company held the 16th meeting of the Eighth Board of Directors reviewed and approved the Proposal for Investment in the Project of Building a New Materials Industrial Park in Yongfeng County of Ji'an City in Jiangxi Province, and agreed that Mortar & Powder Group would establish Ji'an Oriental Yuhong Special Cement Co., Ltd., Vasa Mortar (Ji'an) Co., Ltd., Ji'an Oriental Yuhong Construction Materials Technology Co., Ltd., and other project companies (referred to as "project company," with the final enterprise names subject to approval by the market supervision department) as the main implementation entities of the project to invest RMB1 billion of its self-raised funds in the project of building the Oriental Yuhong New Materials Industrial Park in Yongfeng County. In December 2023, the project company Vasa Mortar (Ji'an) Co., Ltd. completed its registration. By July 2025, Vasa Mining (Ji'an) Co., Ltd. had completed the

conversion of its exploration license for detailed prospecting of a decorative marble mine in Yongfeng County into a mining license and obtained the Mining License of the People's Republic of China from the Ji'an Municipal Natural Resources Bureau. As of the date of disclosure of this Report, some production lines for this project had been put into operation.

(II) Acquisition of 100% Equity Interest in Construmart S.A. in Chile

In order to strategically expand overseas markets, build international building materials retail channels, and further implement the internationalization strategy, the Company’s wholly-owned subsidiaries, OYH Overseas Development Group Co., Ltd. (hereinafter referred to as “OYH Overseas Development Group”) and OYH International Trade (Shanghai) Co., Ltd. (hereinafter referred to as “OYH International Trade”), on 16 July 2025 (Beijing time), i.e. 15 July 2025 (Chile time), signed a *SHARES PURCHASE AND SALE AGREEMENT* with INVERSIONES RTB SpA, INVERSIONES DOÑA TATI LIMITADA, and INVERSIONES DE ATACAMA LIMITADA (hereinafter jointly referred to as the “Transaction Counterparties” or “Sellers”). According to the agreement, OYH Overseas Development Group and OYH International Trade planned to use their own funds to invest a total of approximately USD123 million (approximately RMB880 million based on the central parity rate announced by the People’s Bank of China on 16 July 2025, Beijing time, the signing date of the agreement, with the final transaction amount to be adjusted based on the leakage between the lockbox

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Proceeds from sale of commodities and rendering of services	20,495,070,348.86	21,668,736,529.86

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