

			2019		26.86
1.07	41%		1.27	29%	
		40.5%			2019Q1
	41%	18			
2019Q1	34.48%		1.5		
				3.4	1.5
	38.9		55.3%		2019Q1
	-29.3				
	141%		11		
203%		33			
19.7			12		
				26.4	
10					
	18				
	“		”		
				“	” “
	”			”	
2019-2021	EPS	1.27	1.59	1.98	PE
9.5	“ ”				14.7 11.8

2019E



2017A	2018A	2019E	2020E	2021E
9331	13952	16779	18552	21226

2017A	2018A	2019E	2020E	2021E
-------	-------	-------	-------	-------

“ ”

”

“

”

“

”

k ! , ⅩLJ