

002271

	2017A	2018E	2019E	2020E
	10293	14203	17907	22745
	47%	38%	26%	27%
	1239	1518	1921	2437
	20%	23%	27%	27%
	0.83	1.01	1.28	1.63
	18.45%	18.47%	18.94%	19.38%

	2017	2018	2019	2020		2017	2018	2019	2020
	10293	14203	17907	22745		2423	4657	5084	6238
	6409	9246	11589	14641		0	0	0	0
	3884	4958	6318	8104		4282	5370	5642	7166
37.73%	34.91%	35.28%	35.63%			1509	1596	1905	2482
99	142	179	227			293	311	390	534
0.96%	1.00%	1.00%	1.00%			824	1052	2380	2640
1180	1648	2059	2661			9331	12986	15402	19061
11.47%	11.60%	11.50%	11.70%			240	340	340	340
1048	1264	1612	2047			0	0	0	0
10.18%	9.50%	9.70%	9.70%			0	0	0	0
103	72	209	305			0	0	0	0
1.00%	0.51%	1.17%	1.34%			1911	2275	2576	2837
132	182	72	71			626	767	944	1062
0	0	0	0			47	47	47	47
0	0	0	0			120	130	130	130
1432	1848	2236	2843			1042	2104	2804	3504
13.91%	13.01%	12.49%	12.50%			13317	18650	22242	26980
5	4	-1	-1			1327	4232	4732	

12			
12			
		10%	
		5% 10%	
		-5% 5%	
		-5%	
A		300	

1198		29		200122		8		11		430015	
33		15		100032		1		3		36	
										518048	